



HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED

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Ref. No.: SE/2022-23/244

December 8, 2022

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Sr. General Manager
DCS – Listing Department

Kind Attn: Head – Listing

Dear Sirs/ Madam,

Subject: Filing of the Joint Company Scheme Petition with the National Company Law Tribunal, Mumbai Bench (“NCLT”) in relation to the Composite scheme of amalgamation (“Scheme”) for the amalgamation of: (i) HDFC Investments Limited and HDFC Holdings Limited, with and into Housing Development Finance Corporation Limited (“HDFC Limited”); and (ii) HDFC Limited with and into HDFC Bank Limited (“HDFC Bank”)

This is in connection with our letter dated April 4, 2022, informing about the decision taken by the Board of Directors of HDFC Limited approving the Scheme under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

We further refer to our letter dated November 25, 2022, vide which, we informed you about the receipt of the equity shareholders’ (including public shareholders) approval to the Scheme at the NCLT convened meeting with requisite majority.

We now wish to inform you that a Joint Company Scheme Petition has been e-filed on December 7, 2022 with NCLT, in accordance with Sections 230-232 of the Companies Act, 2013 and rules thereunder by HDFC Investments Limited, HDFC Holdings Limited, HDFC Limited and HDFC Bank, seeking the sanction of the NCLT for the Scheme. The physical filing of the said Joint Company Scheme Petition shall be made in the due course.

The Scheme remains subject to certain statutory and regulatory approvals.

We request you to bring the above to the notice of all concerned.

Thank you.

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Ajay Agarwal
Company Secretary

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Corporate Identity Number: L70100MH1977PLC019916