



HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED

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Ref. No. SE/2018-19/36

May 2, 2018

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051.

Kind Attn: Sr. General Manager
DCS - Listing Department

Kind Attn: Head - Listing

Dear Sirs,

Sub: Addendum – Issue of Secured Redeemable Non-Convertible Debentures of Rs.1,00,00,000 each under Shelf Disclosure Document dated February 26, 2018 aggregating to Rs. 35,000 crore prepared as per the provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

This is in reference to the in-principle approval granted by BSE Limited and the National Stock Exchange of India Limited vide their letters dated March 9, 2018, for listing of the captioned issue on a Private Placement basis. In this regard, the Corporation had on March 9, 2018 submitted a certified copy of the Shelf Disclosure Document dated February 26, 2018 along with the in-principle application in accordance with the provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Pursuant to the revised circular dated January 5, 2018 issued by Securities and Exchange Board of India (SEBI) on Electronic Book Mechanism for issuance of securities on private placement basis to be effective from April 1, 2018, BSE/NSE as Electronic Book Platform provider issued the operational guidelines on March 28, 2018 to be effective from April 1, 2018 and further revised the operational guidelines on April 24, 2018 to be effective for issuances of NCDs from April 27, 2018.

As per the revised operational guidelines, the Corporation has amended the Shelf Disclosure Document dated February 26, 2018 to the extent of "face value of each debenture to be Rs. 10 lakh and the minimum bid lot to be 10 debentures of face value Rs.10 lakh each i.e. Rs. 1 crore and in multiple of one debenture of face value Rs. 10 lakh each thereafter" wherever appearing in the Shelf Disclosure Document and accordingly has issued an addendum dated May 2, 2018.

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.

Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.




Continuation Sheet

We enclose herewith a certified copy of the said addendum for your records. We request you to kindly take note of the same.

Thanking you,

Yours faithfully,
For Housing Development Finance Corporation Limited


Ajay Agarwal
Company Secretary

encl: as above



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ADDENDUM DATED MAY 2, 2018 TO THE SHELF DISCLOSURE DOCUMENT DATED FEBRUARY 26, 2018 FOR AN AGGREGATE AMOUNT OF RS. 35,000 CORE ("ADDENDUM").

This is an Addendum to the Shelf Disclosure Document dated February 26, 2018 for issue of 35,000 Secured Redeemable Non-Convertible Debentures (Debentures) of the face value of Rs. 1 crore each for cash, aggregating to Rs. 35,000 crore on Private Placement basis filed with the BSE Limited and the Wholesale Debt Market segment of the National Stock Exchange of India Limited on March 9, 2018.

Pursuant to the revised circular dated January 5, 2018 issued by Securities and Exchange Board of India (SEBI) on Electronic Book Mechanism for issuance of securities on private placement basis to be effective from April 1, 2018, BSE/NSE as Electronic Book Platform provider issued the operational guidelines on March 28, 2018 to be effective from April 1, 2018 and further revised the operational guidelines on April 24, 2018 to be effective for issuances of NCDs from April 27, 2018.

In order to comply with the revised operational guidelines, the Corporation has amended the Shelf Disclosure Document dated February 26, 2018 to the extent of "face value of each debenture to be Rs. 10 lakh and the minimum bid lot to be 10 debentures of face value Rs.10 lakh each i.e. Rs. 1 crore and in multiple of one debenture of face value Rs. 10 lakh each thereafter" wherever appearing in the Shelf Disclosure Document.

The aforesaid amendment shall be applicable only to such Debentures that are issued on or after April 30, 2018.

This Addendum shall in all respect form an integral part of the Shelf Disclosure Document dated February 26, 2018.

For Housing Development Finance Corporation Limited

V. Srinivasa Rangan
V. Srinivasa Rangan
Executive Director



Place : Mumbai
Date : May 2, 2018