

Ref. No.: SE/2017-18/347

March 7, 2018

BSE Limited
P J Towers
Dalal Street
Mumbai 400 023

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

**Kind Attn: Sr. General Manager
DCS – Listing Department**

Kind Attn: Head - Listing

Dear Sirs,

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

Sub: Allotment of Equity Shares - (i) Qualified institutions placement of equity shares of face value of Rs. 2 each (“Equity Shares”) of Housing Development Finance Corporation Limited (“Corporation”) to eligible qualified institutional buyers (“Eligible QIBs”) by way of a qualified institutions placement in accordance with Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (“SEBI Regulations”) and Section 42 of the Companies Act, 2013 and the rules made thereunder (“Issue”) and (ii) pursuant to exercise of stock options under Employees Stock Option Schemes.

This is further to our letter dated March 5, 2018, wherein we had informed the exchange about the closure of the Issue on March 5, 2018 and approval for issuance of 1,03,89,041 Equity Shares at an issue price of Rs. 1,825 per Equity Share.

In this connection, we are pleased to inform you that the Allotment Committee of the Board of Directors of the Corporation (“**Allotment Committee**”) at its meeting held today approved the allotment of 1,03,89,041 Equity Shares at an issue price of Rs. 1,825 per Equity Share to Eligible QIBs pursuant to the Issue, in terms of the preliminary placement document dated February 27, 2018 and placement document dated March 5, 2018, under distinctive numbers 1663886468 to 1674275508 (both numbers inclusive).

The Allotment Committee at the said meeting also approved allotment of 3,64,720 equity shares of Rs. 2 each of the Corporation under distinctive numbers 1674275509 to 1674640228 (both numbers inclusive) pursuant to exercise of stock options by certain employees of the Corporation.



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Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.

Corporate Identity Number: L70100MH1977PLC019916

Pursuant to the said allotments, the paid-up share capital of the Corporation stands increased to Rs. 334.93 crore, consisting of 167,46,40,228 Equity Shares.

Please note that the Meeting of the Allotment Committee commenced at 4.45 p.m. and concluded at 5.15 p.m.

We request you to take note of the above and arrange to bring the same to the notice of all concerned.

Kindly acknowledge receipt.

Thanking you

Yours faithfully

For **Housing Development Finance Corporation Limited**

V. Srinivasa Ranga
V. Srinivasa Ranga
Executive Director

CC: NSDL: Kind Attn: Mr. ChandrashekarTilak:

Fax No: 66608035 /24976351

CC: CDSL: Kind Attn: Mr. RakeshDalvi:

Fax No: 22723199