

BY E-MAIL

Ref. No. SE/2016-17/11

April 12, 2016

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001.National Stock Exchange of India Ltd.
Exchange Plaza, 5th Flr, Plot No.C/1,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.**Kind Attn: Sr. General Manager
DCS - Listing Department****Kind Attn: Head - Listing**

Dear Sirs,

Sub: Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As required under the aforesaid Regulations, we confirm that during the financial year 2015-2016, the Corporation has submitted the requisite documents and intimations to IDBI Trusteeship Services Limited and Central Bank of India, the Debenture Trustees, in terms of the various Trust Deeds executed by the Corporation and SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

For Housing Development Finance Corporation Limited
**Ajay Agarwal
Company Secretary**