

Ref. No.: SE/ 2018-19/276

November 28, 2018

BSE Limited  
P. J. Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C-1, Block G,  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051

**Kind Attn:** Sr. General Manager  
DCS - Listing Department

**Kind Attn:** Head – Listing

Dear Sirs,

**Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements), 2015**

Further to our letters dated November 14, 2018 and November 19, 2018, we wish to inform you that the Corporation has completed the issue of Rupee Denominated Bonds under the Medium Term Note Programme on the following key terms:

- Issue Size : ₹ 500 crore
- Coupon : 8.75% per annum payable semi-annually
- Maturity : November 29, 2023 (5 years 1 day)

We request you to bring the above to the notice of all concerned.

Thank you,

Yours faithfully,

For **Housing Development Finance Corporation Limited**

  
**Ajay Agarwal**  
Company Secretary

**Corporate Office:** HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.  
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

**Regd. Office:** Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.  
Corporate Identity Number: L70100MH1977PLC019916