

Ref. No.: SE/ 2018-19/406

March 18, 2019

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C-1, Block G,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Kind Attn: Sr. General Manager
DCS - Listing Department

Kind Attn: Head – Listing

Dear Sirs,

Sub: Disclosure under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated February 21, 2019, informing you about the updation of Medium Term Note Programme (“**MTN Programme**”) for an amount of up to USD 2.8 billion. In this connection, we wish to inform you that, the Corporation is now contemplating, subject to market conditions, undertaking an issuance of **rupee denominated bonds** under the said MTN Programme to overseas investors.

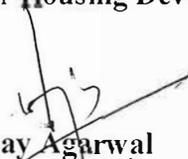
The terms of the bonds, including issue size, pricing and tenure are expected to be decided, subject to market conditions, on or after March 22, 2019 and will be intimated to you in due course.

We request you to bring the above to the notice of all concerned.

Thank you,

Yours faithfully,

For **Housing Development Finance Corporation Limited**


Ajay Agarwal
Company Secretary

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

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Corporate Identity Number: L70100MH1977PLC019916