

Ref. No.: SE/2019-20/187

September 19, 2019

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Sr. General Manager
DCS - Listing Department

Kind Attn: Head – Listing

Dear Sirs,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – update on the merger of GRUH Finance Limited into and with Bandhan Bank Limited

In furtherance to our communication dated January 7, 2019 and April 23, 2019 on the captioned subject, we wish to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench on September 18, 2019 has passed an order, inter alia, sanctioning the Scheme of Amalgamation between GRUH Finance Limited (GRUH) and Bandhan Bank Limited (Bandhan) for merger of GRUH into and with Bandhan. The Scheme is now subject to the approval of the Hon'ble National Company Law Tribunal, Kolkata Bench, where the registered office of Bandhan is situated.

A copy of intimation submitted by GRUH to the stock exchanges in this regard is enclosed herewith.

We request you to kindly take note of the same and arrange to make necessary announcement.

Thank you.

Yours faithfully,
For **Housing Development Finance Corporation Limited**


Ajay Agarwal
Company Secretary

Encl. a/a

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.
Corporate Identity Number: L70100MH1977PI.C019916

SEC:2019:
September 19, 2019

The BSE Limited
Phiroze Jeejeebhoy Towers,
26th Floor, Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd.
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

BSE Code No: 511288

Symbol: GRUH

Kind Attn: Sr. General Manager
DCS – Listing Department

Kind Attn: Head – Listing

Dear Sir,

Sub: Update - Scheme of Amalgamation

Reg: Sanction of the scheme of amalgamation between GRUH Finance Limited (“Company”) and Bandhan Bank Limited (“Bandhan”).

This is further to our communication dated January 7, 2019 wherein we had informed National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) that the board of directors of the Company, at its meeting held on January 7, 2019, approved the scheme of amalgamation between the Company and Bandhan (“Scheme”) under sections 230 to 232 and other applicable provisions of the Companies Act, 2013, Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, which, *inter alia*, envisages amalgamation of the Company into and with Bandhan and dissolution of the Company without being wound up, subject to requisite approvals, permissions and sanctions of regulatory and other authorities.

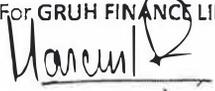
In this regard, we would like to inform you that the Hon’ble National Company Law Tribunal, Ahmedabad Bench on September 18, 2019 has passed an order, *inter alia*, sanctioning the Scheme. Certified copy of the order is awaited.

The Scheme is now subject to the approval of the Hon’ble National Company Law Tribunal, Kolkata Bench, where the registered office of Bandhan, the transferor company, is situated.

The Scheme will become effective upon the filing of the orders passed by both Benches of the Hon’ble National Company Law Tribunal with the jurisdictional Registrar of Companies.

This is for your kind information and record.

Yours sincerely,
For GRUH FINANCE LIMITED


MARCUS LOBO
Company Secretary



A subsidiary of HDFC Ltd

Registered Office: “GRUH”, Netaji Marg, Near Mithakhali Six Roads, Ellisbridge, Ahmedabad-380 006.

Tel. : (91) (79) 2642 1671-75, 2656 0649

CIN : L65923GJ1986PLC008809 - Website : www.gruh.com



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BSE Code No: 511288

Symbol: GRUH

Kind Attn: Sr. General Manager
DCS – Listing Department

Kind Attn: Head – Listing

Dear Sir,

Sub: Update - Scheme of Amalgamation - Corrigendum

Reg: Sanction of the scheme of amalgamation between GRUH Finance Limited (“Company”) and Bandhan Bank Limited (“Bandhan”).

This is further to our intimation dated September 19, 2019 wherein we had informed that the Hon’ble National Company Law Tribunal, Ahmedabad Bench has pronounced the order sanctioning the scheme of amalgamation between the Company and Bandhan on September 18, 2019. In the third paragraph of our intimation due to a typographical error, it was inadvertently mentioned “Bandhan, the transferor company”. Please note that Bandhan is the *transferee company* and hence, the third paragraph of the intimation should read as – “The Scheme is now subject to the approval of the Hon’ble National Company Law Tribunal, Kolkata Bench, where the registered office of Bandhan, the transferee company, is situated.”

The other information given in the aforesaid intimation shall remain unaltered.

Kindly take the same on record.

Yours sincerely,
For GRUH FINANCE LIMITED

MARCUS LOBO
Company Secretary



A subsidiary of HDFC Ltd

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