

HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED

www.hdfc.com

Ref. No. SE/2019-20/309

February 4, 2020

BSE Limited P. J. Towers, Dalal Street, Mumbai 400 001 National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, Block G, Bandra-Kurla Complex, Bandra (East) Mumbai 400 051

Kind Attn: Sr. General Manager DCS - Listing Department

Kind Attn: Head - Listing

Dear Sirs,

Sub: <u>Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements)</u> Regulations, 2015.

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a term sheet dated February 4, 2020 for issue of secured redeemable non-convertible debentures under Series W-008.

This is for your information and record.

Thank you,

Yours faithfully,

For\Housing Development Finance Corporation Limited

Ajay Agarwa

Company Secretary

Encl: as above



HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED

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Term Sheet (Series W-008 dated 4th February, 2020)

Issuer Housing Development Finance Corporation Limited \(\) Type of Instrument Secured Redeemable Non-Convertible Debentures \(\) Semiorty Senior \(< \) Semiorty Senior \(< \) Semiorty Senior \(< \) Only the persons who are specifically addressed through a communication are eligible to apply for the Debentures. No their person can apply. \(< \) Listing BSE Limited and National Stock Exchange of India Limited. \(< \) CISSIL AAA" by CRISIL Ltd \(\) "ICRA AAA" by ICRA Ltd \(< \) Rs. 2,500 crore \(< \) Option to retain oversubscription (Rs.) Rs. 2,500 crore \(< \) The object of the issue is to augment the long-term resources of the Corporation. The proceeds of the present issue would be utilized for financing / refinancing the housing finance business requirements of the Corporation. \(< \) Coupon Rate Not Applicable \(< \) Annual \(< \) Coupon Rate Not Applicable \(< \) Annual \(< \) Coupon Type Fixed \(< \) Coupon Rate Not Applicable \(< \) Annual \(< \) Coupon Rate February 06, 2020 \(< \) Bid Closing Date February 06, 2020 \(< \) Gopen Book \(< \) Mode of Bidding Open Book \(< \) Copen Book \(<	`			
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Nature of Instrument Secured Senior	Issuer			
Seniority Mode of Issue	Type of Instrument			
Mode of Issue	Nature of Instrument	Secured <		
Bligible Investors	Seniority			
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Investor Services Department: 5th Floor, Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Hurchg Mumbai 400 020. Tel: 61413900. Fax: 022 - 24147301. Email: investorcare@hdfc.com

Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.



Call Notification Time	Not Applicable <
Face Value	Rs.10 lakh each
Minimum Subscription	Ten Debentures of Rs. 10 lakh each and in multiple of
•	One Debenture thereafter
Issue Opening Date	February 06, 2020
Issue Closing Date	February 06, 2020
Pay-in Date	February 10, 2020
Deemed Date of Allotment	February 10, 2020
Issuance Mode	Dematerialized mode only
Trading Mode	Dematerialized mode only <
Settlement Mode	RTGS/NEFT/Fund Transfer
Depositories	NSDL/CDSL <
Business Day Convention	Refer "Effect on Holidays" in the Shelf Disclosure
	Document
Record Date	The record date will be 15 days prior to each interest
	payment / principal repayment date <
Security	The Debentures under this Shelf Disclosure Document
,	are secured by executing Debenture Trust Deed (DTD)
	creating mortgage on Property identified in DTD and
	negative lien on the Assets of the Company except to the
	extent of charge created in favour of its depositors
	pursuant to the regulatory requirement under section 29B
	of the National Housing Bank Act, 1987. The Company
	shall not transfer, sell or dispose of or create any charge,
	encumbrance or any other security interests, on any of its
	assets as disclosed in Original Financial Statement to an
	extent required to maintain the asset coverage as required
	for the Debentures under the Disclosure Documents
	("Assets"). The Assets would be exclusively earmarked
	for the payments required to be made to the Trustees for
	the benefit of the Debenture Holders under the
	Debentures and the Trustees shall have a legal claim and
	interest (contractual or equitable) on the Assets, ranking
	pari passu with such similar rights created by the
	Company in favour of its other lenders and such claim
	and interest of the Trustees would be exercisable through
	the Power of Attorney issued to the Trustees. Provided
	that the Company shall be entitled from time to time to
	make further issue of debentures or any other
	instruments to the public and/or private, and/or any other
	person(s) and to raise further loans, advances or such
	other facilities from Banks, Financial Institutions and /or
	any other person(s) on the security or assets without the
	consent of or intimation to Trustee. Provided further that
	the Company shall be entitled to assign or securitize in
	any manner whatsoever, create security for deposits and
	others and create any charge on its Assets under any
	law, regulations or guidelines, rules or directions, etc.
	issued by any authority and be free to dispose of, sell or
	transfer or part with any of capital or fixed or other assets





	f lucinos without moniting only	
	in ordinary course of business without requiring any	
7	consent from Trustee <	
Transaction Documents	Term Sheet	
	Rating Letter <	
	Rating Rationale	
2.5	Trustee Consent	
Manner of Settlement	Clearing Corporation Mechanism <	
Other Terms (if any)	With reference to the Notification bearing No.	
	RBI/2011-12/423 A.P. (DIR Series) Circular No. 89	
	dated March 1, 2012 issued by Reserve Bank of India,	
	Foreign Exchange Department, Central Office, Mumbai – 400 001 in respect of Foreign Institutional Investor	
	(FII) investment in 'to be listed' debt securities, HDFC	
	confirms that the debentures would be listed within 15	
	days from the deemed date of allotment. In case the	
	debentures issued to the SEBI registered FIIs / sub-	
	accounts of FIIs are not listed within 15 days from the	
	deemed date of allotment, for any reason, then HDFC	
	would immediately redeem / buyback the debentures	
	from the FIIs/sub-account of the FIIs.	
Conditions Precedent to Disbursement	None None	
Default of Payment	In case of default in payment of Interest and/or principal	
Default of Faymon	redemption on the due dates, an additional interest of at	
	least @ 2% p.a. over the coupon rate will be paid for the	
	defaulting period by the Corporation <	
Delay in Listing	In case of delay in listing of the Debentures beyond 20	
	days from the deemed date of allotment, the Corporation	
• .	will pay penal interest of at least @ 1% p.a. over the	
	coupon rate from the expiry of 30 days from the deemed	
	date of allotment till the listing of such Debentures to the	
	investor	
Conditions Subsequent to Disbursement	None <	
Events of Default	As per Debenture Trust Deed 🔇	
Provisions related to Cross Default Clause	/	
Role and Responsibilities of Debenture	As per Debenture Trust Deed	
Trustee	·	
Governing Law and Jurisdiction	Refer "Governing Law" in the Shelf Disclosure	
	Document <	
Arrangers to the Issue (if any)	ICICI Bank Limited & Axis Bank Limited -	

Banking Details:

Name of the Bank	HDFC Bank Limited 🗸	
IFSC	HDFC0000060 C 4	
Current Account No	ICCLEB ~ 4	
Name of the Beneficiary	Indian Clearing Corporation Limited (

The Corporation reserves the right to change the series timetable





Cash flows in respect of Debenture of face value Rs.10 lakh for the Series W-008

Cash Flows	Date	No. of days in Coupon Period	Amount (in Rupees)
1st Coupon 🗸	Wednesday, ✓ 10 February, 2021 ✓	366 〈	·73,500
2nd Coupon	Thursday, ✓ 10 February, 2022 ✓	365 <	73,500
3rd Coupon	Friday, <a>10 February, 2023 <a>C	365	73,500
4th Coupon 🔏	Saturday, 10 February, 2024	365	73,500
5th Coupon &	Monday, < 10 February, 2025	366	73,500
Principal (Monday, \angle 10 February, 2025 \angle		10,00,000
Total			13,67,500

The above table is illustrative and indicative. The actual dates and maturity amount will be in accordance to and in compliance with the provisions of SEBI circular CIR/IMD/DF/18/2013 dated October 29, 2013, and further circular issued from time to time, giving effect to actual holidays and dates of maturity which qualifies the SEBI requirement.

For Housing Development Finance Corporation Ltd.

Authorised Signaturies

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