

Ref. No.: SE/2020-21/121

August 6, 2020

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Sr. General Manager
DCS - Listing Department

Kind Attn: Head – Listing

Dear Sirs,

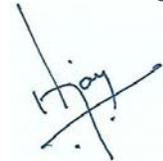
Sub: Qualified institutions placement of equity shares and non-convertible debentures simultaneously with warrants (together, “Securities”), by Housing Development Finance Corporation Limited (“Corporation”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”) and other applicable regulations (“Issue”).

Further to our letter dated August 5, 2020 informing *inter alia*, about opening of the Issue, we wish to inform you that the preliminary placement document dated August 5, 2020 prepared in connection with the Issue has also been uploaded on to the Electronic Book Provider (“EBP”) platform of the National Stock Exchange of India Limited today. The opening of bidding on the EBP platform for the secured redeemable non-convertible debentures will accordingly take place on Monday, August 10, 2020.

We request you to take note of the above and arrange to bring the same to the notice of all concerned.

Thank you.

Yours faithfully,
For **Housing Development Finance Corporation Limited**



Ajay Agarwal
Company Secretary

cc: London Stock Exchange,
10, Paternoster Square, London, EC4M 7LS

Corporate Office: HDFC House, HT Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.

Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, HT Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.
Corporate Identity Number: L70100MH1977PLC019916