

Ref. No. SE/ 2020-21/173

September 29, 2020

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.

Kind Attn: Sr. General Manager
DCS - Listing Department

Kind Attn: Head - Listing

Dear Sirs,

Sub: **Intimation under Regulation 30(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In furtherance to our communication dated January 16, 2020, *inter alia* informing you about the approval of a Scheme of Arrangement and Amalgamation between HDFC ERGO Health Insurance Limited (formerly Apollo Munich Health Insurance Company Limited) (HDFC ERGO Health or **Transferor Company**) and HDFC ERGO General Insurance Company Limited (HDFC ERGO or **Transferee Company**), subsidiaries of the Corporation, subject to the approval of the National Company Law Tribunal, Mumbai (NCLT).

In this connection, we wish to inform you that the Hon'ble National Company Law Tribunal, Mumbai vide its order dated September 29, 2020, has sanctioned the scheme of Amalgamation for merger of HDFC ERGO Health with and into HDFC ERGO.

A copy of intimation submitted by HDFC ERGO and HDFC ERGO Health to the stock exchange in this regard is enclosed herewith.

You are requested to take note of the above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Ltd.**


Ajay Agarwal
Company Secretary

Encl. a/a

cc: London Stock Exchange
10, Paternoster Square London EC4M 7LS



September 29, 2020

Ref No.: HDFCERGO/SLC/VS/2020-21/91

The Manager
Listing Department
Wholesale Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: BSE: 955252 - 7.60% HDFC ERGO 9Nov2026
(ISIN: INE392I08011)

Dear Sir/Madam,

Sub: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated January 15, 2020 informing that the Board of Directors of the Company at its meeting held on that day approved the Scheme of Amalgamation (“Scheme”) for merger of HDFC ERGO Health Insurance Limited (HEHI) (Formerly Apollo Munich Health Insurance Company Limited), a subsidiary of Housing Development Finance Corporation Limited (HDFC Limited) with HDFC ERGO General Insurance Company Limited (‘the Company’) and that the Company would be approaching the Hon’ble National Company Law Tribunal, Mumbai Bench (NCLT) seeking approval for the Scheme.

In this regard, we wish to inform you that the NCLT at its hearing held today i.e September 29, 2020 sanctioned the Scheme of Amalgamation for the merger of HDFC ERGO Health Insurance Limited with the Company.

As required under the provisions of Regulation 8 of the IRDA (Scheme of Amalgamation and Transfer of General Insurance Business) Regulations, 2011, the companies would be shortly submitting application to the Insurance Regulatory and Development Authority of India (IRDAI) seeking its Final Approval for the merger.

The certified copy of NCLT Order is awaited and shall be submitted upon receipt from NCLT. The merger shall be effective on receipt of final approval of IRDAI and filing of order of NCLT with Registrar of Companies, Mumbai.

HDFC ERGO General Insurance



You are requested to take note of the above and arrange to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,
For HDFC ERGO General Insurance Company Limited

Dayananda Vittal Shetty
Digitally signed by
Dayananda Vittal Shetty
Date: 2020.09.29 15:54:14
+05'30'

Dayananda V. Shetty
Company Secretary & Chief Compliance Officer

Copy to:

Mr. Ajay Agarwal
Company Secretary
Housing Development Finance Corporation Limited
HDFC House, H T Parekh Marg,
165-166, Backbay Reclamation,
Churchgate, Mumbai - 400 020

September 29, 2020

Ref No. HEHI/BSE/2020-21/11

The Manager
Listing Department
Wholesale Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: 956906 Security ID: 840HEHIL27, ISIN: INE092V08010
Scrip Code of Debt: 958265 Security ID: 1025HEHI28, ISIN: INE092V08028

Dear Sir/Madam,

Sub: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated January 15, 2020 informing that the Board of Directors of the Company at its meeting held on that day approved the Scheme of Amalgamation (“Scheme”) for merger of HDFC ERGO Health Insurance Limited (“the Company”) (Formerly Apollo Munich Health Insurance Company Limited), a subsidiary of Housing Development Finance Corporation Limited (HDFC Limited) with HDFC ERGO General Insurance Company Limited (HEGI) and the companies would be approaching the Hon’ble National Company Law Tribunal, Mumbai Bench (NCLT) seeking approval for the Scheme.

In this regard, we wish to inform you that the NCLT at its hearing held today i.e. September 29, 2020 sanctioned the Scheme of Amalgamation for merger of the Company with HDFC ERGO General Insurance Company Limited.

As required under the provisions of Regulation 8 of the IRDA (Scheme of Amalgamation and Transfer of General Insurance Business) Regulations, 2011, the companies would be shortly submitting application to the Insurance Regulatory and Development Authority of India (IRDAI) seeking its Final Approval for the merger.

The certified copy of NCLT Order is awaited and shall be submitted upon receipt from NCLT. The merger shall be effective on receipt of final approval of IRDAI and filing of order of NCLT with Registrar of Companies, Mumbai.

You are requested to take note of the above and arrange to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,
For HDFC ERGO Health Insurance Limited

SRIKANTH
KANDIKONDA

Digitally signed by
SRIKANTH
KANDIKONDA
Date: 2020.09.29
16:12:54 +05'30'

Srikanth Kandikonda
CFO, Company Secretary & Chief Compliance Officer

Copy to:

Mr. Ajay Agarwal
Company Secretary
Housing Development Finance Corporation Limited
HDFC House, H T Parekh Marg,
165-166, Backbay Reclamation,
Churchgate, Mumbai - 400 020