

Ref. No. SE/ 2020-21/210

November 2, 2020

BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai 400 001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, Block G  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051.

Kind Attn: – Sr. General Manager  
DCS - Listing Department

Kind Attn: Head - Listing

Dear Sirs,

**Sub: Certificate under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)**

This is further to our intimation submitted today i.e. November 2, 2020, containing requisite details as required under Regulation 52 (4) of the Listing Regulations.

In this regard, please find enclosed the certificate signed by Debenture Trustee under Regulation 52(5) of the Listing Regulations.

We request you to kindly take note of the same.

Thank you,

Yours faithfully,  
For Housing Development Finance Corporation Limited

  
Ajay Agarwal  
Company Secretary

Encl: a/a

Ref. No.: ITSL/OPR/2020-21/20133

Date: November 02, 2020

To,

**Housing Development Finance Corporation Limited**

HDFC House, H. T. Parekh Marg, 165-166,

Backbay Reclamation, Churchgate,

Mumbai – 400 020

**Sub: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by Housing Development Finance Corporation Limited for the half year ended September 30, 2020**

Dear Sir/Madam,

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by **Housing Development Finance Corporation Limited** ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

Thanking you.

Yours faithfully,

**IDBI Trusteeship Services Limited**

  
**Authorized Signatory**