

Ref. No. SE/ 2020-21/224

November 12, 2020

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.

Kind Attn: Sr. General Manager
DCS - Listing Department

Kind Attn: Head - Listing

Dear Sirs,

Sub: Intimation under Regulation 30(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our communication dated September 29, 2020 and October 28, 2020, wherein we had informed that the Hon'ble National Company Law Tribunal, Mumbai (NCLT) vide its order dated September 29, 2020, has sanctioned the Scheme of Amalgamation between HDFC ERGO Health Insurance Limited (formerly Apollo Munich Health Insurance Company Limited) (HDFC ERGO Health or **Transferor Company**) and HDFC ERGO General Insurance Company Limited (HDFC ERGO or **Transferee Company**), subsidiaries of the Corporation and had submitted the final order issued by NCLT in this regard.

In this connection, we wish to inform you that the Insurance Regulatory and Development Authority of India (IRDAI) vide its letter dated November 11, 2020, has given its final approval for merger of HDFC ERGO Health with and into HDFC ERGO.

A copy of intimation submitted by HDFC ERGO to the stock exchange in this regard is enclosed herewith.

You are requested to take note of the above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,

For Housing Development Finance Corporation Ltd.



Ajay Agarwal
Company Secretary

Encl. a/a

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.
Corporate Identity Number: L70100MH1977PLC019916

HDFC ERGO General Insurance



November 11, 2020

Ref No.: HDFCERGO/SLC/ VS 2020-21/ 121

The Manager
Listing Department
Wholesale Debt Market
BSE Limited, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: BSE: 955252 - 7.60% HDFC ERGO 9Nov2026
(ISIN: INE392I08011)

Dear Sir/Madam,

Sub: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated October 28, 2020, enclosing therewith a copy of the detailed Order issued by the Hon'ble National Company Law Tribunal (NCLT) sanctioning the Scheme of Amalgamation of HDFC ERGO Health Insurance Limited (Formerly Apollo Munich Health Insurance Company Limited) (HEHI/ Transferor) with HDFC ERGO General Insurance Company Limited (the Company/ Transferor Company).

We wish to inform you that, as required under Regulation 8 of the IRDA (Scheme of Amalgamation and Transfer of General Insurance Business) Regulations, 2011, the Insurance Regulatory and Development Authority of India (IRDAI) vide letter dated November 11, 2020 has given its final approval for merger of HEHI with the Company.

The Appointed Date and the Effective Date for the Merger is March 1, 2020 and November 13, respectively

You are requested to take note of the above and arrange to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,

For HDFC ERGO General Insurance Company Limited

A handwritten signature in black ink, appearing to read "D. Shetty".

Dayananda V. Shetty
Company Secretary & Chief Compliance Officer

Copy to:

Mr. Ajay Agarwal
Company Secretary
Housing Development Finance Corporation Limited
HDFC House, H T Parekh Marg,
165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020

HDFC ERGO General Insurance Company Limited

CIN: U66030MH2007PLC177117. Registered & Corporate Office: HDFC House, 1st Floor, 165 - 166 Backbay Reclamation, H. T. Parekh Marg, Churchgate, Mumbai – 400 020.

Customer Service Address: D-301, 3rd floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai 400078

Tel.: +91 22- 66383600| Customer Service No.+9122-6234 6234/ 0120 6234 6234| care@hdfcergo.com | www.hdfcergo.com. IRDAI Reg No. 146.