

Ref.No.: SE/2020-21/316

February 17, 2021

BSE Limited
P. J. Towers, Dalal Street,
Mumbai 400001.

Kind Attn: Head - Listing

Dear Sir / Madam,

Sub: Intimation in terms of Regulation 50(1) & 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

We wish to inform you that in terms of the Regulation 60(1) of Listing Regulations and with reference to the respective Disclosure Documents and Term Sheets of the NCDs, the Corporation has fixed the record dates for the purpose of payment of interest / principal amount due during the month of April 2021, as per the details tabled below:

NCD Series	ISIN No.	Coupon Rate	Interest Frequency	Record date	Interest due on	Principal amount due on
R-006*	INE001A07QH8	7.78%	Annual	27-Mar-21	13-Apr-21	N.A.
X-001	INE001A07SJ0	7.20%	Annual	27-Mar-21	13-Apr-21	N.A.
R-008*	INE001A07QJ4	7.70%	Annual	08-Apr-21	24-Apr-21	N.A.
P-006	INE001A07OS0	8.35%	Annual	10-Apr-21	26-Apr-21	26-Apr-21
X-002	INE001A07SK8	6.95%	Annual	10-Apr-21	27-Apr-21	N.A.

* We refer to our intimation having reference no. SE/2019-20/334 dated February 25, 2020 under Regulation 50(1) and 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, wherein the Corporation had fixed March 28, 2020 as the record date for ISIN INE001A07QH8 and April 8, 2020 as the record date for ISIN INE001A07QJ4 for exercise of put option by debenture holders, as per the term sheets of NCD series R-006 dated April 10, 2017 and NCD series R-008 dated April 19, 2017, respectively. In the said connection, please note that 13 debenture holders had exercised put option under ISIN INE001A07QH8 aggregating 1,500 Non-Convertible Debentures (NCDs) and accordingly, out of 1,680 NCDs, 1,500 NCDs were redeemed. Also, 9 debenture holders had exercised put option under ISIN INE001A07QJ4 aggregating 1,620 NCDs and accordingly, out of 1,680 NCDs, 1,620 NCDs were redeemed. At present, 180 NCDs and 160 NCDs remains outstanding as on date under the said ISINs.



Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.

Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020, INDIA.

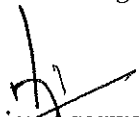
Please note that the interest / principal amount will be paid on the due dates to those Debenture holders whose names appear in the Statement of Beneficiary Position provided by Depositories, as on the record dates.

We wish to inform you that the above intimation is also being sent to NSE Limited, for relevant NCD series vide a separate letter for their information and record.

We request you to take note of the above and arrange to bring this to the notice of all concerned.

Thank you.

Yours faithfully,
For **Housing Development Finance Corporation Limited**



Ajay Agarwal
Company Secretary