

Ref. No. SE/2021-22/130

July 28, 2021

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051.

**Kind Attn: Sr. General Manager
DCS - Listing Department**

Kind Attn: Head – Listing

Dear Sirs,

Sub: Update on Medium Term Note Programme

This is to inform you that the Corporation has today i.e. July 28, 2021, updated its existing Medium Term Note Programme through an Offering Circular, for an amount of up to USD 2.8 billion in order to enable the Corporation to issue rupee /foreign currency denominated bonds in the international capital markets, subject to regulatory approvals.

Please note that the update of the MTN Programme is only an enabling step and presently no instruments are being issued by the Corporation. Appropriate intimations will be provided to the Stock Exchanges as and when the Corporation issues any instruments pursuant to the said Programme.

We request you to take note of the above and arrange to bring this to the notice of all concerned.

Thank you.

Yours faithfully,

For **Housing Development Finance Corporation Limited**


Ajay Agarwal
Company Secretary

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

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Corporate Identity Number: L70100MH1977PLC019916