

April 25, 2022

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.

**Kind Attn: Sr. General Manager
DCS - Listing Department**

Kind Attn: Head - Listing

Dear Sirs,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme composite scheme of amalgamation ("Scheme") for the amalgamation of: (i) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of Housing Development Finance Corporation Limited ("HDFC Limited"), with and into HDFC Limited and (ii) HDFC Limited with and into HDFC Bank Limited ("HDFC Bank")

In connection with the above application, we hereby confirm that:

1. No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchanges and period under consideration for valuation.
2. There have been no defaults in the past with regard to any debt obligations of HDFC Limited.
3. No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021 will be submitted with the Exchange before the receipt of the No-objection letter in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. There are no pending dues / fines / penalties imposed by SEBI, Stock Exchanges and Depositories.
5. HDFC Limited its promoters or Directors have never been declared as wilful defaulter as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/ 20.16.003/2015-16 dated July 1, 2015 by the Banks.
6. HDFC Limited its promoters or Directors have not been directly or indirectly, debarred from accessing the capital market or have not been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.
Corporate Identity Number: L70100MH1977PLC019916



7. HDFC Limited its ~~promoters or~~ Directors do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognised stock exchange.

Thank you,

Yours faithfully,

CERTIFIED TO BE TRUE

For Housing Development Finance Corporation Limited


Ajay Agarwal
Company Secretary



HDFC HOLDINGS LIMITED

Regd. Office: Ramon House, H T Parekh Marg,
169, Backbay Reclamation, Churchgate,
Mumbai 400 020. Tel: 22836255
Fax Nos: 022-22046758
CIN: U65993MH2000PLC123680

April 7, 2022

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.

Kind Attn: Sr. General Manager
DCS - Listing Department

Kind Attn: Head - Listing

Dear Sirs,

Sub: Application being made by Housing Development Finance Corporation Limited ("HDFC Limited") under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme composite scheme of amalgamation ("Scheme") for the amalgamation of: (i) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of HDFC Limited, with and into HDFC Limited and (ii) HDFC Limited with and into HDFC Bank Limited ("HDFC Bank")

In connection with the above application, we hereby confirm that:

1. There have been no defaults in the past with regard to listed debt obligations of HDFC Holdings Limited.
2. HDFC Holdings Limited does not have any lending from scheduled commercial banks/financial institutions/debenture trustees.
3. There are no pending dues / fines / penalties imposed by SEBI, Stock Exchanges and Depositories.
4. HDFC Holdings Limited, its promoters or Directors have never been declared as wilful defaulter as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/ 20.16.003/2015-16 dated July 1, 2015 by the Banks.
5. HDFC Holdings Limited, its promoters or Directors have not been directly or indirectly, debarred from accessing the capital market or have not been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.
6. HDFC Holdings Limited, its promoters or Directors do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognised stock exchange.



HDFC HOLDINGS LIMITED

Regd. Office: Ramon House, H T Parekh Marg,
169, Backbay Reclamation, Churchgate,
Mumbai 400 020. Tel: 22836255
Fax Nos: 022-22046758
CIN: U65993MH2000PLC123680

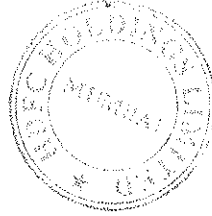
Thank you,

Yours faithfully,

CERTIFIED TO BE TRUE
For **HDFC Holdings Limited**



Sarika Mahajan
Authorised Signatory



**HDFC
INVESTMENTS
LIMITED**

Regd. Office: Ramon House,
H T Parekh Marg, 169,
Backbay Reclamation, Churchgate,
Mumbai 400 020.
Tel: 22820282, 22836255.
Fax Nos: 022-22046758

CIN: U65990MH1994PLC083933

April 7, 2022

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.

Kind Attn: Sr. General Manager
DCS - Listing Department

Kind Attn: Head - Listing

Dear Sirs,

Sub: Application being made by Housing Development Finance Corporation Limited ("HDFC Limited") under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme composite scheme of amalgamation ("Scheme") for the amalgamation of: (i) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of HDFC Limited, with and into HDFC Limited and (ii) HDFC Limited with and into HDFC Bank Limited ("HDFC Bank")

In connection with the above application, we hereby confirm that:

1. There have been no defaults in the past with regard to listed debt obligations of HDFC Investments Limited.
2. HDFC Investments Limited does not have any lending from scheduled commercial banks/financial institutions/debenture trustees.
3. There are no pending dues / fines / penalties imposed by SEBI, Stock Exchanges and Depositories.
4. HDFC Investments Limited, its promoters or Directors have never been declared as wilful defaulter as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated July 1, 2015 by the Banks.
5. HDFC Investments Limited, its promoters or Directors have not been directly or indirectly, debarred from accessing the capital market or have not been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.



HDFC Investments Limited, its promoters or Directors do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognised stock exchange.

Thank you,

Yours faithfully,

CERTIFIED TO BE TRUE
For **HDFC Investments Limited**



Sarika Mahajan
Company Secretary



April 25, 2022

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

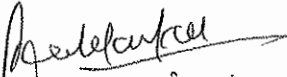
Sub: Confirmation by Company Secretary

I, Santosh Haldankar, being the Company Secretary of HDFC Bank Limited hereby confirms that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with Stock Exchange and period under consideration for valuation.
- b) There have been no past defaults of listed debt obligations of the entities forming part of the Scheme.

Yours faithfully

For HDFC Bank Limited



Santosh Haldankar
Senior Vice President - Legal & Company Secretary





We understand your world

FORMAT FOR REPORT ON UNPAID DUES

Sr. No.	Particulars	Details of dues/fine	Amount	Reason for non-payment
1	Pending Dues of SEBI		None	
2	Pending Dues of Stock Exchanges			
3	Pending Dues of Depositories			

