

HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED

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Pre and post amalgamation shareholding pattern of HDFC Investments Limited (Transferor Company 1) and HDFC Limited (Transferee Company)

				HDFC Investments Limited (Transferor Company 1)		HDFC Limited (Transferee company)				
			Pre-arrangement		Pre-arrangemen	nt	Post-arrangemen	nt		
Sr	Description	Name of Shareholder	No. of shares	%	No. of shares	%	No. of shares	%		
(A)	Shareholding of Promoter and Promoter Group		3		:=		150	11		
1	Indian				(*	-	-			
	Individuals/ Hindu Undivided Family	-	:=		*	-	-			
(b)	Central Government/ State Government(s)	•				•				
(c)	Bodies Corporate	Housing Development Finance Corporation Limited	2,66,70,440	100.00		E41	-	3		
(d)	Financial Institutions/ Banks		=		3	*	*			
(e)	Any Others	>=:	·-	-	3#2	· ·	-	G 3		
	Sub Total(A)(1)	-	2,66,70,440	100.00						
2	Foreign	-	(=)	1/5						
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-		ire.	8	9				
(b)	Bodies Corporate	•	120	-	25	-	XE:	9		
(c)	Institutions	F#15	120	54	3	2				
(d)	Any Others		(-)	:=:		-	*	-		
	Sub Total(A)(2)	-	:=:	3.00	*	-	-			
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		2,66,70,440	100.00	ā		-			
(B)	Public shareholding									
1	Institutions	-	•	**						
nan(a)	Mutual Funds/ UTI	-	-	-	20,05,31,170	11.06	20,05,31,170	11.06		

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020. Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office:

Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA. Corporate Identity Number: L70100MH1977PLC019916

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Continuation Sheet

(b)	Financial	-	-		13,01,141	0.07	13,01,141	0.0
	Institutions /							
()	Banks				24.00.022	0.14	04.00.020	0.1
(c)	Central Government/ State	-	-	3 4	24,90,832	0.14	24,90,832	0.1
	Government(s)							
(d)	Venture Capital	2	3	9)	-	-	*	
(-)	Funds				12.7(50.027	7.50	12.7(.59.027	7.5
(e)	Insurance Companies	*	•		13,76,58,927	7.59	13,76,58,927	
(f)	Foreign Institutional Investors		•	-	125,44,33,780	69.19	125,44,33,780	69.1
(g)	Foreign Venture Capital Investors	-	-	1	0.77	3.5	-	
(h)	Any Other	Alternate Investment Fund(AIF)	-	· ·	47,50,300	0.26	47,50,300	0.2
		Foreign Banks	-	*	1,000	0.00	1,000	0.0
	Sub-Total (B)(1)	-		-	160,11,67,150	88.31	160,11,67,150	88.3
2	Non-institutions							
(a)	Bodies Corporate	N=		2	2,03,03,970	1.12	2,03,03,970	1.1
(b)	Individuals	i.e.	10+	-				
I	Individuals -i.		60*	2	14,64,26,503	8.07	14,64,26,503	8.0
	Individual shareholders holding nominal share capital up to Rs. 1 lakh							
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		٠	-	1,01,35,934	0.56	1,01,35,934	0.5
(c)	Any Other	Trusts	5	-	3,29,166	0.02	3,29,166	0.0
		Directors & their Relatives	-	-	79,21,285	0.44	79,21,285	0.4
		Foreign Nationals	-	2-	1,594	0.00	1,594	0.0
		Non Resident Indians			58,96,742	0.33	58,96,742	0.3
		Clearing Members	•		1,110,553	0.06	1,110,553	0.0
		Hindu Undivided Families	-	-	20,19,325	0.11	20,19,325	0.1
		Foreign Corporate Bodies	-	:=:	2,86,394	0.02	2,86,394	0.0
		Pension		-	1,58,46,689	0.87	1,58,46,689	0.8
Пало		Funds						



Continuation Sheet

	Sub-Total (B)(2)	-	60*	-	21,18,61,126	11.69	21,18,61,126	11.69
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	¥.	60*	-	181,30,28,276	100.00	181,30,28,276	100.00
	TOTAL (A)+(B)	-	2,66,70,500	-	181,30,28,276	100.00	181,30,28,276	100.00
(C)	Shares held by Custodians and against which DRs have been issued	-	-	-	-	:=:	-	
	GRAND TOTAL (A)+(B)+(C)	u = :	2,66,70,500	100.00	181,30,28,276	100.001	181,30,28,276	100.00

^{*}The beneficial owner of these shares in Housing Development Finance Corporation Limited (Promoter)

No equity shares will be issued pursuant to the amalgamation of HDFC Investments Limited with and into HDFC Limited. The equity shares held by HDFC limited and its nominees in HDFC Investments Limited shall stand cancelled.





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Pre and post amalgamation shareholding pattern of HDFC Holdings Limited (Transferor Company 2) and HDFC limited (Transferee Company)

			HDFC Holdings Limited (Transferor Company 2) Pre-arrangement		HDFC Limited (Transferee company)				
					Pre-arrangement		Post-arrangement		
Sr	Description	Name of Shareholder	No.of shares	%	No.of shares	%	No.of shares	%	
(A)	Shareholding of Promoter and Promoter Group				20	(B)			
1	Indian				-	*	X-III		
	Individuals/ Hindu Undivided Family	¥		5	-	ā	A#I	3	
(b)	Central Government/ State Government(s)	· ·	-	: wr	-	9	*	,	
(c)	Bodies Corporate	Housing Development Finance Corporation Limited	18,00,010	100.00	2	-			
(d)	Financial Institutions/ Banks	•	-	•	•	•	: 2 .\	2.	
(e)	Any Others	27.0	-		-	*	-		
	Sub Total(A)(1)	:=.:	18,00,010	100.00		-	-		
2	Foreign	(a)	121						
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	5.	-	•	5	15	
(b)	Bodies Corporate	22	74	Ė			*	10	
(c)	Institutions	~		:#	-		*	-	
(d)	Any Others	E	(*)		360	-	-	14	
	Sub Total(A)(2)		•	æ	*	-	-		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		18,00,010	100.00	,	-	-	-	
(B)	Public shareholding				-	-	-		
	Institutions	-		/4					
a) Fin	Mutual Funds/	:=:	#	:(=)	20,05,31,170	11.06	20,05,31,170	11.06	

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Continuation Sheet

(b)	Financial Institutions / Banks	-	-	्च र च	13,01,141	0.07	13,01,141	0.07
(c)	Central Government/ State Government(s)	-	-	*	24,90,832	0.14	24,90,832	0.14
(d)	Venture Capital Funds		•	-		*		:=
(e)	Insurance Companies	-	-		13,76,58,927	7.59	p13,76,58,927	7.59
(f)	Foreign Institutional Investors	-	7047	-	125,44,33,780	69.19	125,44,33,780	69.19
(g)	Foreign Venture Capital Investors	; # 10	A.e.	8	5 4 3.	: €0		*
(h)	Any Other	Alternate Investment Fund(AIF)	27	E.	47,50,300	0.26	47,50,300	0.26
		Foreign Banks	S#1	12	1,000	0.00	1,000	0.00
	Sub-Total (B)(1)		-	-	160,11,67,150	88.31	160,11,67,150	88.31
2	Non-institutions							
(a)	Bodies Corporate		-	ā	2,03,03,970	1.12	2,03,03,970	1.12
(b)	Individuals			=				
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	-	60*	-	14,64,26,503	8.07	14,64,26,503	8.07
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	:=:	-	1,01,35,934	0.56	1,01,35,934	0.56
(c)	Any Other	Trusts	-	-	3,29,166	0.02	3,29,166	0.02
		Directors & their Relatives	-	-	79,21,285	0.44	79,21,285	0.44
		Foreign Nationals	it is	€	1,594	0.00	1,594	0.00
		Non Resident	2	32	58,96,742	0.33	58,96,742	0.33
		Clearing Members	=	5 € 0	1,110,553	0.06	1,110,553	0.06
		Hindu Undivided Families	. 	-	20,19,325	0.11	20,19,325	0.11
		Foreign Corporate Bodies	-	-	2,86,394	0.02	2,86,394	0.02
nt Fina	Comp	Pension Funds	-	-	1,58,46,689	0.87	1,58,46,689	0.87
MUMB	Al Port	IEPF	8	•	15,82,971	0.09	15,82,971	0.09



Continuation Sheet

	Sub-Total (B)(2)	60*	:	21,18,61,126	11.69	21,18,61,126	11.69
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	60*	-	181,30,28,276	100.00	181,30,28,276	100.00
	TOTAL (A)+(B)	18,00,070	-	181,30,28,276	100.00	181,30,28,276	100.00
(C)	Shares held by Custodians and against which DRs have been issued	-	-	-	ū	-	-
	GRAND TOTAL (A)+(B)+(C)	18,00,070	100.00	181,30,28,276	100.00	181,30,28,276	100.00

^{*}The beneficial owner of these shares is Housing Development Finance Corporation Limited (Promoter).

No equity shares will be issued pursuant to the amalgamation of HDFC Holdings Limited with and into HDFC Limited. The equity shares held by HDFC limited and its nominees in HDFC Holdings Limited shall stand cancelled.

