

Pre and post amalgamation shareholding pattern of HDFC Investments Limited (Transferor Company 1) and HDFC Limited (Transferee Company)

Sr	Description	Name of Shareholder	HDFC Investments Limited (Transferor Company 1)		HDFC Limited (Transferee company)			
			Pre-arrangement		Pre-arrangement		Post-arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group				-	-	-	-
1	Indian				-	-	-	-
	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	Housing Development Finance Corporation Limited	2,66,70,440	100.00	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others	-	-	-	-	-	-	-
	Sub Total(A)(1)		2,66,70,440	100.00				
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Others	-	-	-	-	-	-	-
	Sub Total(A)(2)							
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		2,66,70,440	100.00				
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	20,05,31,170	11.06	20,05,31,170	11.06

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.

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Corporate Identity Number: L70100MH1977PLC019916



(b)	Financial Institutions Banks	-	-	-	13,01,141	0.07	13,01,141	0.07
(c)	Central Government/ State Government(s)	-	-	-	24,90,832	0.14	24,90,832	0.14
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	13,76,58,927	7.59	13,76,58,927	7.59
(f)	Foreign Institutional Investors	-	-	-	125,44,33,780	69.19	125,44,33,780	69.19
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other	Alternate Investment Fund(AIF)	-	-	47,50,300	0.26	47,50,300	0.26
		Foreign Banks	-	-	1,000	0.00	1,000	0.00
Sub-Total (B)(1)		-	-	-	160,11,67,150	88.31	160,11,67,150	88.31
2 Non-institutions								
(a)	Bodies Corporate	-	-	-	2,03,03,970	1.12	2,03,03,970	1.12
(b)	Individuals	-	-	-				
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh		60*	-	14,64,26,503	8.07	14,64,26,503	8.07
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-	1,01,35,934	0.56	1,01,35,934	0.56
(c)	Any Other	Trusts	-	-	3,29,166	0.02	3,29,166	0.02
		Directors & their Relatives	-	-	79,21,285	0.44	79,21,285	0.44
		Foreign Nationals	-	-	1,594	0.00	1,594	0.00
		Non Resident Indians	-	-	58,96,742	0.33	58,96,742	0.33
		Clearing Members	-	-	1,110,553	0.06	1,110,553	0.06
		Hindu Undivided Families	-	-	20,19,325	0.11	20,19,325	0.11
		Foreign Corporate Bodies	-	-	2,86,394	0.02	2,86,394	0.02
		Pension Funds	-	-	1,58,46,689	0.87	1,58,46,689	0.87
		IEPF	-	-	15,82,971	0.09	15,82,971	0.09



	Sub-Total (B)(2)	-	60*	-	21,18,61,126	11.69	21,18,61,126	11.69
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	-	60*	-	181,30,28,276	100.00	181,30,28,276	100.00
	TOTAL (A)+(B)	-	2,66,70,500	-	181,30,28,276	100.00	181,30,28,276	100.00
(C)	Shares held by Custodians and against which DRs have been issued	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	-	2,66,70,500	100.00	181,30,28,276	100.00	181,30,28,276	100.00

*The beneficial owner of these shares in Housing Development Finance Corporation Limited (Promoter)

No equity shares will be issued pursuant to the amalgamation of HDFC Investments Limited with and into HDFC Limited. The equity shares held by HDFC limited and its nominees in HDFC Investments Limited shall stand cancelled.



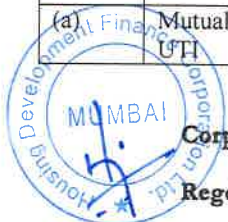


HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED

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Pre and post amalgamation shareholding pattern of HDFC Holdings Limited (Transferor Company 2) and HDFC limited (Transferee Company)

Sr	Description	Name of Shareholder	HDFC Holdings Limited (Transferor Company 2)		HDFC Limited (Transferee company)			
			Pre-arrangement		Pre-arrangement		Post-arrangement	
			No.of shares	%	No.of shares	%	No.of shares	%
(A)	Shareholding of Promoter and Promoter Group				-	-	-	-
1	Indian							
	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	Housing Development Finance Corporation Limited	18,00,010	100.00	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others	-	-	-	-	-	-	-
	Sub Total(A)(1)	-	18,00,010	100.00	-	-	-	-
2	Foreign	-	-	-				
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Others	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		18,00,010	100.00	-	-	-	-
(B)	Public shareholding				-	-	-	-
1	Institutions	-	-	-				
(a)	Mutual Funds/ FI	-	-	-	20,05,31,170	11.06	20,05,31,170	11.06



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(b)	Financial Institutions Banks	-	-	-	13,01,141	0.07	13,01,141	0.07
(c)	Central Government/ State Government(s)	-	-	-	24,90,832	0.14	24,90,832	0.14
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	13,76,58,927	7.59	13,76,58,927	7.59
(f)	Foreign Institutional Investors	-	-	-	125,44,33,780	69.19	125,44,33,780	69.19
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other	Alternate Investment Fund(AIF)	-	-	47,50,300	0.26	47,50,300	0.26
		Foreign Banks	-	-	1,000	0.00	1,000	0.00
	Sub-Total (B)(1)		-	-	160,11,67,150	88.31	160,11,67,150	88.31
2	Non-institutions							
(a)	Bodies Corporate	-	-	-	2,03,03,970	1.12	2,03,03,970	1.12
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		Foreign Nationals	-	-	1,594	0.00	1,594	0.00
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		Clearing Members	-	-	1,110,553	0.06	1,110,553	0.06
		Hindu Undivided Families	-	-	20,19,325	0.11	20,19,325	0.11
		Foreign Corporate Bodies	-	-	2,86,394	0.02	2,86,394	0.02
		Pension Funds	-	-	1,58,46,689	0.87	1,58,46,689	0.87
		IEPF	-	-	15,82,971	0.09	15,82,971	0.09



	Sub-Total (B)(2)		60*	-	21,18,61,126	11.69	21,18,61,126	11.69
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		60*	-	181,30,28,276	100.00	181,30,28,276	100.00
	TOTAL (A)+(B)		18,00,070	-	181,30,28,276	100.00	181,30,28,276	100.00
(C)	Shares held by Custodians and against which DRs have been issued		-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)		18,00,070	100.00	181,30,28,276	100.00	181,30,28,276	100.00

*The beneficial owner of these shares is Housing Development Finance Corporation Limited (Promoter).

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