

Ref. No.: SE/2022-23/7

April 4, 2022

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Sr. General Manager
DCS - Listing Department

Kind Attn: Head – Listing

Dear Sirs,

Sub: Investor call - Composite scheme of amalgamation of: (i) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of the Corporation, with and into the Corporation and (ii) the Corporation with and into HDFC Bank Limited (“HDFC Bank”), and their respective shareholders and creditors.

We refer to our intimation made today i.e. on April 4, 2022, informing that the Board of Directors of Corporation at its meeting held today *inter alia* approved a composite scheme of amalgamation of: (i) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of the Corporation, with and into the Corporation and (ii) the Corporation with and into HDFC Bank Limited, and their respective shareholders and creditors, under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder.

In this connection, we wish to inform you that the Corporation will host an investor’s call today i.e. on **Monday, April 4, 2022 at 9.30 a.m. (IST)** to discuss the proposed transaction. Please find enclosed the details of the investors call.

The audio recording of the call would be available on the website of the Corporation in due course. We request you to bring the above to the notice of all concerned.

Thank you.

Yours faithfully,
For **Housing Development Finance Corporation Limited**


Ajay Agarwal
Company Secretary

Encl. a/a

cc: London Stock Exchange,
10, Paternoster Square, London, EC4M 7LS

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.
Corporate Identity Number: L70100MH1977PLC019916

4th April 2022

The Management is pleased to invite you to an update call for the analyst / investors to discuss on our recent announcement. The dial in details are as follows:

Date	April 04, 2022	
Time	09:30 hours (IST)	
India/ Universal number	+91-22-71 95 0000 / +91-22-66 29 0000	
India Toll Free number	18001201331 (Primary) 18002661331 (Secondary)	
International Toll Free numbers	USA - 18552829747 (Primary) USA - 18772713944 (Secondary) UK - 08081692242 (Primary) UK - 08081011132 (Secondary)	Hong Kong 800906431 (Primary) Hong Kong 800900919 (Secondary) Singapore - 8001206931 (Primary) Singapore- 8001011997 (Secondary)
Access Passcode	4803862 #	

Warm Regards

Investor Relations Team