

**CONSENT EXERCISE FORM BY DEBENTURE HOLDERS**

1. **[Name, Registered Address and DP ID & Client ID of the Debenture Holder]**
2. I/ We, the undersigned holding Secured Redeemable Non-Convertible Debentures (“NCDs”) aggregating to *[Insert Amount]* as on *[please provide as latest date as possible]* issued by Housing Development Finance Corporation Limited (“**Corporation**”) pursuant to the one or more Shelf Placement Memorandum/ Placement Memorandum, do hereby grant my/ our consent to: (i) the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited with and into the Corporation; and (b) the Corporation with and into HDFC Bank Limited under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder and other applicable laws (“**Scheme**”), and (ii) the change in structure of the NCDs in light of the Scheme.

Signature of the Debenture Holder:

Contact No. of the Debenture Holder:

E-mail ID:

Place:

Date:

**Cc: IDBI Trusteeship Services Limited**  
Debenture Trustee of the NCDs

Asian Building, Ground Floor  
17, R. Kamani Marg, Ballard Estate,  
Mumbai 400 001.