

Ref. No.: SE/2022-23/152

August 31, 2022

BSE Limited
P. J. Towers
Exchange Plaza, Plot No. C/1, G Block
Dalal Street
Bandra-Kurla Complex

Mumbai 400 001 Bandra (East), Mumbai 400 051

Kind Attn: Sr. General Manager **Kind Attn:** Head – Listing

DCS – Listing Department

Dear Sirs/ Madam.

Sub: Filing of Joint Company Scheme Application with National Company Law Tribunal, Mumbai Bench, in relation to the proposed scheme of amalgamation of HDFC Property Ventures Limited and HDFC Venture Capital Limited with HDFC Capital Advisors Limited

This is in connection with our letter dated August 25, 2022, informing about the decision taken by the boards of directors of HDFC Property Ventures Limited ("HPVL"), HDFC Venture Capital Limited ("HVCL"), both wholly owned subsidiaries of Housing Development Finance Corporation Limited ("Corporation") and HDFC Capital Advisors Limited ("HCAL"), another subsidiary of the Corporation at their respective meetings held on August 25, 2022, approving a scheme of amalgamation ("Scheme") for the proposed amalgamation of HPVL and HVCL with HCAL, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, subject to receipt of requisite approvals.

We wish to inform you that HPVL, HVCL and HCAL have today i.e. on August 31, 2022, e-filed a Joint Company Scheme Application in relation to the Scheme with the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") (and the physical filing of the said Joint Company Scheme Application with the NCLT shall be made in the due course).

We request you to bring the above to the notice of all concerned.

Thank you.

Yours faithfully,

For Housing Development Finance Corporation Limited

Ajay Agarwal Company Secretary

Corporate Office: HDFC House, HT Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.

Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, HT Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020.INDIA.

Corporate Identity Number: L70100MH1977PLC019916