

Kind Attn: Head – Listing

Ref. No. SE/2022-23/265

January 3, 2023

BSE Limited
P. J. Towers,
Exchange Plaza, Plot No. C/1, Block G
Dalal Street,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 001.
Mumbai 400 051.

Kind Attn: – Sr. General Manager DCS – Listing Department

Sub: Certificate for the quarter ended December 31, 2022 as prescribed in the SEBI operational circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021

Dear Sir/Madam,

As required under the aforesaid circular, we certify that:

- a) the proceeds of the Commercial Papers issued by Housing Development Finance Corporation Limited ("the Corporation") during the quarter ended December 31, 2022 were used for the purposes as disclosed in the disclosure document i.e. for the purpose of repayment of existing debt and for financing /refinancing the housing finance business requirements of the Corporation; and
- b) the other listing conditions as specified in chapter XVII of the aforesaid circular and amendments thereof have been adequately adhered to.

Thank you,

Yours faithfully,

For Housing Development Finance Corporation Limited

V. Srinivasa Rangan Executive Director and Chief Financial Officer

Corporate Office: HDFC House, HT Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.

Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, HT Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020.

INDIA. Corporate Identity Number: L70100MH1977PLC019916